

**ISGEC HEAVY ENGINEERING LIMITED**  
REGD. OFFICE : YAMUNANAGAR - 135 001 (HARYANA)

**STATEMENT OF STANDALONE UNAUDITED RESULTS  
FOR THE QUARTER AND THREE MONTHS ENDED 31.12.2013**

		(₹ in Lacs)					
		(1)	(2)	(3)	(4)	(5)	(6)
		3 Months ended	Preceding 3 months ended	Corresponding 3 Months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
S. No.	Particulars	31.12.2013 (Unaudited)	30.09.2013 (Audited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	30.09.2013 (Audited)
<b>1</b>	<b>Income from Operations</b>						
	a) Net Sales/ income from operations (Net of excise duty)	53,076	69,903	56,882	53,076	56,882	242,149
	b) Other operating Income	2,524	3,064	2,225	2,524	2,225	9,114
	<b>Total income from operations (net)</b>	<b>55,600</b>	<b>72,967</b>	<b>59,107</b>	<b>55,600</b>	<b>59,107</b>	<b>251,263</b>
<b>2.</b>	<b>Expenses :</b>						
	(a) Cost of materials consumed	11,628	11,326	8,496	11,628	8,496	38,840
	(b) Purchase of stock-in-trade	23,364	28,087	24,643	23,364	24,643	93,023
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade. (Increase)/decrease	(3,272)	1,057	1,939	(3,272)	1,939	12,664
	(d) Employee benefits expense	5,025	5,344	4,477	5,025	4,477	19,192
	(e) Depreciation and amortisation expense	1,378	1,426	1,226	1,378	1,226	5,416
	(f) Erection & commissioning expenses	4,942	5,555	3,830	4,942	3,830	20,616
	(g) Other expenses	10,475	16,497	12,685	10,475	12,685	53,044
	<b>Total expenses</b>	<b>53,540</b>	<b>69,292</b>	<b>57,296</b>	<b>53,540</b>	<b>57,296</b>	<b>242,795</b>
<b>3.</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)</b>	<b>2,060</b>	<b>3,675</b>	<b>1,811</b>	<b>2,060</b>	<b>1,811</b>	<b>8,468</b>
<b>4.</b>	<b>Other Income</b>	<b>1,211</b>	<b>1,659</b>	<b>459</b>	<b>1,211</b>	<b>459</b>	<b>4,261</b>
<b>5.</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>3,271</b>	<b>5,334</b>	<b>2,270</b>	<b>3,271</b>	<b>2,270</b>	<b>12,729</b>
<b>6.</b>	<b>Finance costs</b>	<b>636</b>	<b>602</b>	<b>457</b>	<b>636</b>	<b>457</b>	<b>2,250</b>
<b>7.</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>2,635</b>	<b>4,732</b>	<b>1,813</b>	<b>2,635</b>	<b>1,813</b>	<b>10,479</b>
<b>8.</b>	<b>Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9.</b>	<b>Profit/Loss from ordinary activities before tax (7-8)</b>	<b>2,635</b>	<b>4,732</b>	<b>1,813</b>	<b>2,635</b>	<b>1,813</b>	<b>10,479</b>
<b>10.</b>	<b>Tax expense</b>	<b>897</b>	<b>1,337</b>	<b>589</b>	<b>897</b>	<b>589</b>	<b>3,237</b>
<b>11.</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>1,738</b>	<b>3,395</b>	<b>1,224</b>	<b>1,738</b>	<b>1,224</b>	<b>7,242</b>
<b>12.</b>	<b>Extraordinary items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13.</b>	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>1,738</b>	<b>3,395</b>	<b>1,224</b>	<b>1,738</b>	<b>1,224</b>	<b>7,242</b>
<b>14.</b>	<b>Share of profit/(loss) of associates</b>						
<b>15.</b>	<b>Minority Interest</b>						
<b>16.</b>	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)</b>	<b>1,738</b>	<b>3,395</b>	<b>1,224</b>	<b>1,738</b>	<b>1,224</b>	<b>7,242</b>
<b>17.</b>	<b>Paid up equity share capital (Face Value of the equity share Rs.10/- each)</b>	<b>737</b>	<b>737</b>	<b>737</b>	<b>737</b>	<b>737</b>	<b>737</b>
<b>18.</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>60,198</b>
<b>19.i</b>	<b>Earning Per Share (before extraordinary items) (of ₹ 10 /- each) (not annualised)</b>						
	(a) Basic	23.58	46.07	16.61	23.58	16.61	98.27
	(b) Diluted	23.58	46.07	16.61	23.58	16.61	98.27
<b>19.ii</b>	<b>Earning Per Share (after extra-ordinary items) (of ₹ 10 /- each) (not annualised)</b>						
	(a) Basic	23.58	46.07	16.61	23.58	16.61	98.27
	(b) Diluted	23.58	46.07	16.61	23.58	16.61	98.27

## SELECT INFORMATION FOR THE QUARTER AND THREE MONTHS ENDED 31.12.2013

		(₹ in Lacs)					
S.No.	Particulars	(1)	(2)	(3)	(4)	(5)	(6)
		3 Months ended 31.12.2013 (Unaudited)	preceding 3 months ended 30.09.2013 (Audited)	Corresponding 3 Months ended in the previous year 31.12.2012 (Unaudited)	Year to date figures for current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous year ended 31.12.2012 (Unaudited)	Previous year ended 30.09.2013 (Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>							
1 Public Shareholding							
	- Number of shares	2,796,248	2,801,827	2,824,662	2,796,248	2,824,662	2,801,827
	- Percentage of shareholding	37.94	38.02	38.33	37.94	38.33	38.02
2 Promoters and promoter group Shareholding							
a) Pledged / Encumbered							
	- No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
b) Non-encumbered							
	- No. of Shares	4,573,292	4,567,713	4,544,878	4,573,292	4,544,878	4,567,713
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	62.06	61.98	61.67	62.06	61.67	61.98

**Three months ended 31.12.2013****B INVESTOR COMPLAINTS**

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the year	Nil
Remaining unresolved at the end of the quarter	Nil

1. The Company has only one segment of Engineering business. Hence segment reporting is not applicable.
2. The above results are reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 11th February, 2014 and have been subjected to a "Limited Review" by the Statutory Auditors.
3. Figures have been regrouped/rearranged wherever necessary.

**FOR ISGEC HEAVY ENGINEERING LIMITED**  
sd/-  
**(ADITYA PURI)**  
**MANAGING DIRECTOR**

Dated : 11.02.2014