

**ISGEC HEAVY ENGINEERING LIMITED**

REGD. OFFICE : YAMUNANAGAR - 135 001 (HARYANA) CIN: L23423HR1933PLC000097

Tel: +91-120-4085405, Fax: +91-0120-2412250 Email: cfo@isgcec.com, Website: www.isgcec.com

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2015**

(₹ in Lacs except earning per share)

Sl. No.	Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 Months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		31.12.2015 (Unaudited)	30.09.2015 (Unaudited)	31.12.2014 (Unaudited)	31.12.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2015 (Audited)
	<b>(Refer Notes Below)</b>						
1	<b>Income from Operations</b>						
	a) Net Sales/ income from operations (Net of excise duty)	98,239	1,05,460	74,571	2,67,151	2,22,922	3,09,522
	b) Other operating Income	3,093	2,543	4,326	8,249	13,716	18,220
	<b>Total income from operations (net)</b>	<b>1,01,332</b>	<b>1,08,003</b>	<b>78,897</b>	<b>2,75,400</b>	<b>2,36,638</b>	<b>3,27,742</b>
2	<b>Expenses :</b>						
	(a) Cost of materials consumed	10,524	11,687	12,305	33,051	37,341	49,031
	(b) Purchase of stock-in-trade	55,468	56,853	36,879	1,41,359	1,11,423	1,50,925
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade (Increase)/decrease	557	3,837	(1,020)	4,009	(3,480)	(2,662)
	(d) Employee benefits expense	6,346	5,974	5,607	18,172	16,379	22,352
	(e) Depreciation and amortisation expense	1,545	1,631	1,826	4,817	5,365	7,184
	(f) Erection & commissioning expenses	5,681	5,375	5,000	14,682	15,231	23,494
	(g) Other expenses	15,119	15,851	13,237	42,522	40,341	58,046
	<b>Total expenses</b>	<b>95,240</b>	<b>1,01,208</b>	<b>73,834</b>	<b>2,58,612</b>	<b>2,22,600</b>	<b>3,08,370</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)</b>	<b>6,092</b>	<b>6,795</b>	<b>5,063</b>	<b>16,788</b>	<b>14,038</b>	<b>19,372</b>
4	Other Income	1,500	1,113	982	3,779	3,026	4,231
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>7,592</b>	<b>7,908</b>	<b>6,045</b>	<b>20,567</b>	<b>17,064</b>	<b>23,603</b>
6	Finance costs	454	461	365	1,496	1,323	1,771
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>7,138</b>	<b>7,447</b>	<b>5,680</b>	<b>19,071</b>	<b>15,741</b>	<b>21,832</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7-8)</b>	<b>7,138</b>	<b>7,447</b>	<b>5,680</b>	<b>19,071</b>	<b>15,741</b>	<b>21,832</b>
10	Tax expense	2,470	2,638	1,932	6,667	5,348	7,513
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>4,668</b>	<b>4,809</b>	<b>3,748</b>	<b>12,404</b>	<b>10,393</b>	<b>14,319</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>4,668</b>	<b>4,809</b>	<b>3,748</b>	<b>12,404</b>	<b>10,393</b>	<b>14,319</b>
14	Share of profit/(loss) of associates						
15	Minority Interest						
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)</b>	<b>4,668</b>	<b>4,809</b>	<b>3,748</b>	<b>12,404</b>	<b>10,393</b>	<b>14,319</b>
17	Paid up equity share capital (Face Value of the equity share Rs.10/- each)	735	735	735	735	735	735
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						76,241
19.i	<b>Earning Per Share (before extraordinary items) (of ₹ 10 /- each) (not annualised)</b>						
	(a) Basic (in ₹)	63.49	65.40	50.97	168.69	141.34	194.74
	(b) Diluted (in ₹)	63.49	65.40	50.97	168.69	141.34	194.74
19.ii	<b>Earning Per Share (after extraordinary items) (of ₹ 10 /- each) (not annualised)</b>						
	(a) Basic (in ₹)	63.49	65.40	50.97	168.69	141.34	194.74
	(b) Diluted (in ₹)	63.49	65.40	50.97	168.69	141.34	194.74

Notes:

- The Company has only one segment of Engineering business. Hence segment reporting is not applicable.
- The Board of Directors of the Company have declared an interim dividend of ₹ 10 per equity share of ₹ 10 each. The record date for the purpose of dividend is 12th February 2016.
- The above results are reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 30th January, 2016 and have been subjected to a "Limited Review" by the Statutory Auditors.
- Figures have been regrouped/rearranged wherever necessary.

**FOR ISGEC HEAVY ENGINEERING LIMITED**

sd/-  
(ADITYA PURI)  
MANAGING DIRECTOR

Dated : 30th January, 2016  
Place: Noida