

ISGEC HEAVY ENGINEERING LTD.

Uploaded on BSE Listing Centre Website: http://listing.bseindia.com

A-4, Sector-24, Noida - 201 301 (U.P.) India Tel.: +91-120-408 5000 Fax: +91-120-408 5100

www.isgec.com

Ho-425-S

Manager – Department of Corporate Services,

Dated: 12.09.2017

Bombay Stock Exchange Ltd., Registered Office: Floor 25, P J Towers, Dalal Street,

Mumbai 400 001

Dear Sir/Madam,

Furnishing of Information as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and all other SEBI Regulations as applicable. Scrip Code: 533033, Scrip Id: ISGEC

1. ICRA Limited has assigned credit rating for Rs. 3,300 crore limit of line of credit to the Company, which has been intimated to the Stock Exchange vide letter no. Ho-425-S/ dated 04.10.2016. The rating of the company remains same for amount of Rs. 3,300 crore but the bifurcation of the limits has been changed by the Company. The comparative rating before and after receipt of the above communication is given below:

Sl. No.	Facilities	Rating Assigned earlier		Revision in Rating as per communication dated 11.09.2017	
		Amount (Rs./ Crores)	Rating Assigned	Amount (Rs./ Crores)	Rating Assigned
1. *	Fund based limits	300.00	[ICRA]AA (Stable)	300.00	[ICRA]AA (Stable)
2	Non Fund based limits from Kotak Mahindra Bank	98.90	[ICRA]AA (Stable)	98.90	[ICRA]AA (Stable)
3.	Non Fund based limits from other banks	2401.10	[ICRA]A1+	2451.10	[ICRA]A1+
4.	Fund based/Non fund based limits	-	-	150.00	[ICRA]AA (Stable)
5.	Unallocated Bank Facilities	500.00	[ICRA]AA (Stable)	300.00	[ICRA]AA (Stable)
	Total Amount	3300.00		3300.00	

2. This letter is being sent in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and all other SEBI Regulations as applicable.

Please take the same on record.

Thanking you,

Yours faithfully, For Isgec Heavy Engineering Limited

(S.K. Khorana)

Executive Director & Company Secretary

Regd. Office: Radaur Road, Yamunanagar 135 001 (Haryana) India

CIN: L23423HR1933PLC000097