

**ISGEC HEAVY ENGINEERING LIMITED**  
( Formerly THE SARASWATI INDUSTRIAL SYNDICATE LIMITED)  
**REGD. OFFICE : YAMUNANAGAR - 135 001 (HARYANA)**

**STATEMENT OF STANDALONE UNAUDITED RESULTS  
FOR THE QUARTER AND NINE MONTHS ENDED 30.06.2012**

		( in Lacs)					
S. No.	Particulars	(1) 3 Months ended 30.06.2012	(2) Preceding 3 months ended 31.03.2012	(3) Corresponding 3 Months ended in the previous year 30.06.2011	(4) Year to date figures for current period ended 30.06.2012	(5) Year to date figures for the previous year ended 30.06.2011	(6) Previous year ended 30.09.2011 (Audited)
<b>1 Income from Operations</b>							
	a) Net Sales/ income from operations (Net of excise duty)	58,308	63,196	55,899	183,675	151,175	231,779
	b) Other operating Income	1,849	1,536	1,233	4,514	3,010	4,119
	<b>Total income from operations (net)</b>	<b>60,157</b>	<b>64,732</b>	<b>57,132</b>	<b>188,189</b>	<b>154,185</b>	<b>235,898</b>
<b>2. Expenses :</b>							
	(a) Cost of materials consumed	12,871	15,381	13,352	39,362	40,131	56,979
	(b) Purchase of stock-in-trade	25,503	21,030	23,911	72,150	60,897	95,478
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade. (Increase)/decrease	(2,846)	(1,358)	(2)	(3,598)	(7,700)	(6,585)
	(d) Employee benefits expense	4,289	4,624	4,109	13,720	12,502	16,319
	(e) Depreciation and amortisation expense	1,164	1,111	975	3,268	2,788	3,809
	(f) Erection & commissioning expenses	4,199	7,377	2,598	14,810	10,665	15,919
	(g) Other expenses	15,131	15,023	9,202	44,770	27,473	43,808
	<b>Total expenses</b>	<b>60,311</b>	<b>63,188</b>	<b>54,145</b>	<b>184,482</b>	<b>146,756</b>	<b>225,727</b>
	<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)</b>	<b>-154</b>	<b>1,544</b>	<b>2,987</b>	<b>3,707</b>	<b>7,429</b>	<b>10,171</b>
	4. Other Income	1,522	888	390	3,126	1,385	2,376
	<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1,368</b>	<b>2,432</b>	<b>3,377</b>	<b>6,833</b>	<b>8,814</b>	<b>12,547</b>
	6. Finance costs	666	607	429	1,917	1,378	1,766
	<b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>702</b>	<b>1,825</b>	<b>2,948</b>	<b>4,916</b>	<b>7,436</b>	<b>10,781</b>
	8. Exceptional items	-	-	-	-	-	-
	<b>9. Profit/Loss from ordinary activities before tax (7-8)</b>	<b>702</b>	<b>1,825</b>	<b>2,948</b>	<b>4,916</b>	<b>7,436</b>	<b>10,781</b>
	10. Tax expense	1	501	926	1,277	2,166	3,269
	<b>11. Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>701</b>	<b>1,324</b>	<b>2,022</b>	<b>3,639</b>	<b>5,270</b>	<b>7,512</b>
	12. Extraordinary items (net of tax expense ` )	-	-	-	-	-	-
	<b>13. Net Profit/(Loss) for the period (11-12)</b>	<b>701</b>	<b>1,324</b>	<b>2,022</b>	<b>3,639</b>	<b>5,270</b>	<b>7,512</b>
	14. Share of profit/(loss) of associates						
	15. Minority Interest						
	<b>16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)</b>						
	17. Paid up equity share capital (Face Value of the equity share Rs.10/- each)	737	737	737	737	737	737
	18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						47,426
	<b>19.i Earning Per Share (before extraordinary items) (of ` 10 /- each) (not annualised)</b>						
	(a) Basic	9.51	17.96	27.44	49.38	71.51	101.94
	(b) Diluted	9.51	17.96	27.44	49.38	71.51	101.94
	<b>19.ii Earning Per Share (after extra-ordinary items) (of ` 10 /- each) (not annualised)</b>						
	(a) Basic	9.51	17.96	27.44	49.38	71.51	101.94
	(b) Diluted	9.51	17.96	27.44	49.38	71.51	101.94

**SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 30.06.2012**

		( in Lacs)					
S. No.	Particulars	(1) 3 Months ended 30.06.2012	(2) preceding 3 months ended 31.03.2012	(3) Corresponding 3 Months ended in the previous year 30.06.2011	(4) Year to date figures for current period ended 30.06.2012	(5) Year to date figures for the previous year ended 30.06.2011	(6) Previous year ended 30.09.2011  (Audited)
<b>A PARTICULARS OF THE SHAREHOLDING</b>							
1	Public Shareholding						
	- Number of shares	2,842,436	2,856,594	3,056,802	2,842,436	3,056,802	3,037,644
	- Percentage of shareholding	38.57	38.76	41.48	38.57	41.48	41.22
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
	b) Non-encumbered						
	- No. of Shares	4527104	4512946	4312738	4527104	4312738	4331896
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	61.43	61.24	58.52	61.43	58.52	58.78

**Three months ended 30.06.2012****B INVESTOR COMPLAINTS**

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the year	Nil
Remaining unresolved at the end of the quarter	Nil

- The Company has only one segment of Engineering business. Hence segment reporting is not applicable.
- Basic and Diluted EPS have now been computed and restated on Profit after tax expense (including deferred tax) as against Profit after current tax in periods ended 30.06.2011.
- The above results for the quarter ended 30th June, 2012 were reviewed by the Auditors and Audit Committee and approved by the Board of Directors in its meeting held on 13th August, 2012.
- The current period/year figures in this statement have been reported in the format recommended as per SEBI circular dated April 16, 2012. The comparative figures have been accordingly regrouped/rearranged to conform to the current period presentation.

**FOR ISGEC HEAVY ENGINEERING LIMITED**

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**(ADITYA PURI)****MANAGING DIRECTOR**

Dated : 13.08.2012