

THE SARASWATI INDUSTRIAL SYNDICATE LIMITED

REGD. OFFICE : YAMUNANAGAR - 135 001 (HARYANA)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 30.09.2009

(Rs. in Lacs)

S. No.	Particulars	(1) Figures for the quarter ended 30.09.09	(2) Figures for the Corresponding quarter of the previous year ended 30.09.08	(3) Audited figures for the current year ended 30.09.09	(4) Audited figures for the previous year ended 30.09.08
1. a)	Gross Sales	53,199	59,163	176,531	136,380
b)	Less: Excise Duty	1,788	2,669	6,540	7,409
c)	Net Sales / Income from Operations	51,411	56,494	169,991	128,971
2.	Expenditure :				
(a)	(Increase) / decrease in stock-in-trade and work in progress	2,219	(89)	5,861	(10,638)
(b)	Consumption of raw materials	10,885	14,852	45,361	45,724
(c)	Purchase of traded goods	21,720	21,077	58,716	48,169
(d)	Employees cost	2,570	2,756	11,154	9,815
(e)	Depreciation	719	755	2,832	2,138
(f)	Other expenditure	9,614	11,565	37,358	23,181
(g)	Total	47,727	50,916	161,282	118,389
	Profit from operations before other income, interest & exceptional items (1-2)	3,684	5,578	8,709	10,582
3.	Other Income	864	377	1,622	1,283
5.	Profit before interest & exceptional items (3+4)	4,548	5,955	10,331	11,865
6.	Interest	434	1,435	2,327	1,923
	Profit after interest but before exceptional items (5-6)	4,114	4,520	8,004	9,942
8.	Exceptional items	-	(5,120)	-	(5,120)
			(600)		
9.	Profit(+)/Loss(-) from Ordinary Activities before Tax expense	4,114		8,004	4,822
10.	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1,514	185	2,891	2,087
			(785)		
11.	Net Profit (+)/ Loss (-) for the period (11-12)	2,600	(785)	5,113	2,735
12.	Extraordinary items	-	-	-	-
13.	Net Profit (+)/ Loss (-) for the period (11-12)	2,600	(785)	5,113	2,735
14.	Paid up Equity Share Capital (Face value of share Rs.10/- each)	737	737	737	737
15.	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year.			33,316	28,940
16.	Earning Per Share (EPS)				
(a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (Rs.)	36.67	(2.73)	68.20	46.74
(b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (Rs.)	36.67	(2.73)	68.20	46.74
17.	Public Shareholding				
-	Number of shares	3,210,672	3,352,948	3,210,672	3,352,948
-	Percentage of shareholding	43.57	45.50	43.57	45.50
18.	Promoters and promoter group Shareholding				

a) Pledged / Encumbered				
- No. of Shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
- Percentage of shares (as a % of the total share capital of the Company)				
b) Non-encumbered				
- No. of Shares	4158868	4016592	4158868	4016592
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	56.43	54.50	56.43	54.50

Cont. P/2

**AUDITED CONSOLIDATED FINANCIAL RESULTS
FOR THE YEAR ENDED 30.09.2009**

(Rs. in Lacs)

S. No.	Particulars	Audited figures for the current year ended 30.09.09	Audited figures for the previous year ended 30.09.08
1. a)	Gross Sales	219,552	172,920
b)	Less: Excise Duty	8,446	9,712
c)	Net Sales / Income from Operations	211,106	163,208
2.	Expenditure :		
(a)	(Increase) / decrease in stock-in-trade and work in progress	17,211	(12,418)
(b)	Consumption of raw materials	59,556	71,271
(c)	Purchase of traded goods	58,716	48,169
(d)	Employees cost	13,718	12,483
(e)	Depreciation	4,112	3,193
(f)	Other expenditure	40,597	28,820
(g)	Total	193,909	151,518
3.	Profit from operations before other income, interest & exceptional items (1-2)	17,197	11,690
4.	Other Income	2,027	2,250
5.	Profit before interest & exceptional items (3+4)	19,224	13,940
6.	Interest	3,580	3,992
7.	Profit after interest but before exceptional items (5-6)	15,644	9,948
8.	Exceptional items	-	(5,120)
9.	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	15,644	4,828
10.	Tax expense	5,502	2,338
11.	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	10,142	2,490
12.	Extraordinary items	-	0
13.	Net Profit (+)/ Loss (-) for the period (11-12)	10,142	2,490
14.	Paid up Equity Share Capital (Face value of share Rs.10/- each)	737	737
15.	Reserve excluding revaluation reserves (as per Balance Sheet) of previous accounting year.	40,884	31,721
16.	Earning Per Share (EPS)		
(a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (Rs.)	144.34	43.00
(b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (Rs.)	144.34	43.00
Segment Reporting			
1.	Segment Revenue		
(a)	Sugar	38,456	31,362
(b)	Engineering	174,481	134,463
	Total	212,937	165,825
	Less : Inter Segment	(32)	(691)
	Net Sales / Income from Operations	212,905	165,134
2.	Segment Results		
	Profit (+) / Loss (-) before Tax and Interest from Each segment		
(a)	Sugar	9,169	2,255
(b)	Engineering	10,055	6,565
	Total	19,224	8,820
	Less Interest	3,580	3,992
	Total Profit Before Tax	15,644	4,828
3.	Capital Employed		
(a)	Sugar	8,510	9,732
(b)	Engineering	33,111	22,726

Notes:-

- The Share transfer Agents, M/s Alankit Assignments Limited, had informed that no investor complaints were received by them during the year.
- The Board of Directors recommends the payment of dividend of Rs.10/- per Equity Shares of Rs.10/- each out of the profits of the Company for the year ended September 30, 2009, subject to approval of Shareholders in the Annual General Meeting of the Company.
- Figures have been regrouped/rearranged where ever necessary.

TAKEN ON RECORD BY THE BOARD OF DIRECTORS IN THE MEETING HELD ON 29.12.2009.

FOR THE SARASWATI INDUSTRIAL SYNDICATE LIMITED

Sd/-
(ADITYA PURI)
MANAGING DIRECTOR

Dated : 29th December 2009