

STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : THE SARASWATI INDUSTRIAL SYNDICATE LTD. YAMUNANAGAR

Scrip Code : 533033 **Name of Scrip** : SARASWATI **Class of Security** : Equity

Quarter Ended : 31-Mar-11

| Partly paid-up shares :- | No. of party paid-in shares | As a % of total no. of partly paid-up shares | As a % of total no. of share of the Company |
|--------------------------|-----------------------------|----------------------------------------------|---------------------------------------------|
|--------------------------|-----------------------------|----------------------------------------------|---------------------------------------------|

| | | | |
|----------------------------------|-----|-----|-----|
| Held up promoter/promoters group | N.A | N.A | N.A |
| Held by public | N.A | N.A | N.A |
| Total | | | |

| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities. |
|---------------------------------------|-------------------------------|------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|---------------------------------------|-------------------------------|------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|

| | | | |
|---------------------------------|-----|-----|-----|
| Held up promoter/promoter group | N.A | N.A | N.A |
| Held by public | N.A | N.A | N.A |
| Total | | | |

| Warrants :- | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants. |
|-------------|-----------------|---------------------------------|-------------------------------------------------------------------------------------|
|-------------|-----------------|---------------------------------|-------------------------------------------------------------------------------------|

| | | | |
|---------------------------------|-----|-----|-----|
| Held by promoter/promoter group | N.A | N.A | N.A |
| Held by public | N.A | N.A | N.A |
| Total | | | |

| | | | |
|--------------------------------------------------------------------------------------------------------------|--|--|--|
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities. | | | |
|--------------------------------------------------------------------------------------------------------------|--|--|--|



| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|------------------------|
| | | | | | As a percentage of (A + B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 3 | 1118408 | 160896 | 15.18% | 15.18% | Nil | Nil |
| (u) | Central Government/State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 3161840 | 304600 | 42.90% | 42.90% | Nil | Nil |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other(specify): | | | | | | | |
| | Sub-Total(A)(1) | 4 | 4280248 | 465496 | 58.08% | 58.08% | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individual (Non-Resident Individuals/Foreign Individuals) | | | | | | | |
| (u) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total(A)(2) | | | | | | | |

