

| STATEMENT SHOWING SHAREHOLDING PATTERN  |  |  |  |
|---|--|--|--|
| Name of the Company   |  | ISGEC HEAVY ENGINEERING LIMITED YAMUNANAGAR-135001 |  |
| Scrip Code : 533033   |  | Name of Scrip : SARASWATI                          |  |
| Quarter Ended   |  | 30-Sep-11  |  |
| Partly paid-up shares :-  |  | No. of party paid-in shares                        | As a % of total no. of partly paid-up shares               |
| Held up promoter/promoters group  |  | N.A  | N.A  |
| Held by public  |  | N.A  | N.A  |
| Total   |  |  |  |
| Outstanding convertible securities :-   |  | No. of outstanding securities                      | As a % of total no. of outstanding convertible securities. |
| Held up promoter/promoter group   |  | N.A  | N.A  |
| Held by public  |  | N.A  | N.A  |
| Total   |  |  |  |
| Warrants :-   |  | No. of Warrants                                    | As a % of total no. of warrants                            |
| Held by promoter/promoter group   |  | N.A  | N.A  |
| Held by public  |  | N.A  | N.A  |
| Total   |  |  |  |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities. |  |  |  |



| Category Code | Category of shareholder                                   | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        |                        |  | As a percentage of (A + B) <sup>1</sup>                      | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group</b>        |                        |                        |  |  |                            |  |                        |
| (1)           | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/Hindu Undivided Family                        | 3                      | 1119392                | 1118408                                      | 15.19%   | 15.19%                     | Nil                                    | Nil                    |
| (b)           | Central Government/State Government(s)                    |                        |                        |  |  |                            |  |                        |
| (c)           | Bodies Corporate  | 1                      | 3212504                | 355264                                       | 43.59%   | 43.59%                     | Nil                                    | Nil                    |
| (d)           | Financial Institutions/Banks                              |                        |                        |  |  |                            |  |                        |
| (e)           | Any Other(specify):                                       |                        |                        |  |  |                            |  |                        |
|               | <b>Sub-Total(A)(1)</b>                                    | 4                      | 4331896                | 1473672                                      | 58.78%   | 58.78%                     | Nil                                    | Nil                    |
| (2)           | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Individual (Non-Resident Individuals/Foreign Individuals) |                        |                        |  |  |                            |  |                        |
| (b)           | Bodies Corporate  |                        |                        |  |  |                            |  |                        |
| (c)           | Institutions  |                        |                        |  |  |                            |  |                        |
| (d)           | Any Other (specify)                                       |                        |                        |  |  |                            |  |                        |
|               | <b>Sub-Total(A)(2)</b>                                    |                        |                        |  |  |                            |  |                        |



|            |   |      |         |         |         |         |     |     |
|------------|---|------|---------|---------|---------|---------|-----|-----|
|            | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>        | 4    | 4331896 | 1473672 | 58.78%  | 58.78%  | Nil | Nil |
| <b>(B)</b> | <b>Public Shareholding</b>  |      |         |         |         |         |     |     |
| <b>(1)</b> | <b>Institutions</b>   |      |         |         |         |         |     |     |
| (a)        | Mutual Funds/UTI  | 1    | 600     |         | 0.01%   | 0.01%   | Nil | Nil |
| (b)        | Financial Institutions/Banks  | 4    | 2420    |         | 0.03%   | 0.03%   | Nil | Nil |
| (c)        | Central Government/State Government(s)  | 1    | 1000    | 1000    | 0.01%   | 0.01%   | Nil | Nil |
| (d)        | Venture Capital Funds   |      |         |         |         |         |     |     |
| (e)        | Insurance Companies   |      |         |         |         |         |     |     |
| (f)        | Foreign Institutional Investors   |      |         |         |         |         |     |     |
| (g)        | Foreign Venture Capital Investors   |      |         |         |         |         |     |     |
| (h)        | Any Other (specify)   |      |         |         |         |         |     |     |
|            | <b>Sub-Total(B)(1)</b>  | 6    | 4020    | 1000    | 0.05%   | 0.05%   | Nil | Nil |
| <b>(2)</b> | <b>Non-Institutions</b>   |      |         |         |         |         |     |     |
| (a)        | Bodies Corporate  | 172  | 769337  | 678855  | 10.44%  | 10.44%  | Nil | Nil |
| (b)        | Individuals -   |      |         |         |         |         |     |     |
|            | i. Individual shareholders holding nominal share capital upto Rs.1 lakh.          | 4763 | 1038731 | 619140  | 14.09%  | 14.09%  | Nil | Nil |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 32   | 1225556 | 686224  | 16.63%  | 16.63%  | Nil | Nil |
| (c)        | Any Other(specify)  |      |         |         |         |         |     |     |
|            | <b>Sub-Total (B)(2)</b>   | 4967 | 3033624 | 1984219 | 41.16%  | 41.16%  | Nil | Nil |
|            | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                | 4973 | 3037644 | 1985219 | 41.22%  | 41.22%  | Nil | Nil |
|            | <b>TOTAL (A)+(B)</b>  | 4977 | 7369540 | 3458891 | 100.00% | 100.00% | Nil | Nil |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued  |      |         |         |         |         |     |     |
| <b>1</b>   | <b>Promoter and Promoter Group</b>  |      |         |         |         |         |     |     |
| <b>2</b>   | <b>Public</b>   |      |         |         |         |         |     |     |



|                |   |                                |  |   |   |   |     |     |
|----------------|---|--------------------------------|--|---|---|---|-----|-----|
|                | <b>GRAND TOTAL<br/>(A)+(B)+(C)</b>  | 4977                           | 7369540                                      | 3458891   | 100.00%                                 | 100.00%   | Nil | Nil |
| (1)(b)         | <b>Statement showing shareholding of persons belonging to the category:</b> |                                |  |   |   |   |     |     |
|                | <b>"Promoter and Promoter Group"</b>  |                                |  |   |   |   |     |     |
| <b>Sr.No.</b>  | <b>Name of shareholder</b>  | <b>Total shares held</b>       |  | <b>shares pledged or otherwise encumbered</b>   |   |   |     |     |
|                |   | <b>Number</b>                  | <b>As a % of grand total<br/>(A)+(B)+(C)</b> | <b>Number</b>   | <b>As a %age<br/>(VI)=(V)/(III)*100</b> | <b>As a % of grand total<br/>(A)+(B)+(C) of sub<br/>clause (I)(a)</b> |     |     |
| (I)            | (II)  | (III)                          | (IV)   | (V)   | (VI)                                    | (VII)   |     |     |
| 1              | Mr. Ranjit Puri   | 654176                         | 8.88%  | Nil   | Nil                                     | Nil   |     |     |
| 2              | Mr. Aditya Puri   | 452858                         | 6.14%  | Nil   | Nil                                     | Nil   |     |     |
| 3              | Mrs. Nina Puri  | 12358                          | 0.17%  | Nil   | Nil                                     | Nil   |     |     |
| 4              | Yamuna Syndicate Ltd.   | 3212504                        | 43.59%                                       | Nil   | Nil                                     | Nil   |     |     |
|                | <b>TOTAL</b>  | <b>4331896</b>                 | <b>58.78%</b>                                | <b>Nil</b>  | <b>Nil</b>                              | <b>Nil</b>  |     |     |
| (1)(c)         | <b>Statement showing shareholding of persons belonging to the category</b>  |                                |  |   |   |   |     |     |
|                | <b>"Public" and holding more than 1% of the total number of shares :</b>    |                                |  |   |   |   |     |     |
| <b>Sr.No.</b>  | <b>Name of the shareholder</b>  | <b>Number of Shares</b>        |  | <b>Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>                    |   |   |     |     |
| 1              | Mr. Ranjan Tandon   | 425400                         |  | 5.77  |   |   |     |     |
| 2              | Shri Parasram Holdings Pvt. Ltd   | 228201                         |  | 3.1   |   |   |     |     |
| 3              | N.A.Cold Storage Pvt. Ltd.  | 109749                         |  | 1.49  |   |   |     |     |
| 4              | ENAM Investment Services Pvt. Ltd.  | 75000                          |  | 1.02  |   |   |     |     |
|                | <b>TOTAL</b>  | <b>838350</b>                  |  | <b>11.38</b>  |   |   |     |     |
| (1)(d)         | <b>Statement showing details of locked-in shares:</b>                       |                                |  |   |   |   |     |     |
| <b>Sr. No.</b> | <b>Name of the shareholders</b>   | <b>Number of locked shares</b> | <b>of -in-</b>                               | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above.}</b> |   |   |     |     |
| 1              |   |                                |  |   |   |   |     |     |
| 2              |   |                                |  |   |   |   |     |     |
|                | <b>TOTAL :</b>  | <b>NIL</b>                     |  |   |   |   |     |     |



| <b>(II)(a) Statement showing details of Depository Receipts (DRs):</b>  |   |  |  |
|---|---|--|--|
| Sr. No.   | Type of outstanding DR(ADRs GDRs,SDRs etc.)                       | Number of out-standing DRs                   | Shares underlying outstanding DRs as a percentage of total number of shares (I.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1   |   |  |  |
| 2   |   |  |  |
|   | TOTAL :   | NIL  |  |
| <b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.</b> |   |  |  |
| Sr. No.   | Name of the DR Holder type of outstanding DR(ADRs,GDRs,SDRs etc.) | Number of shares underlying outstanding DRS. | Shares underlying outstanding DRs as a percentage of total number of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above} |
| 1   |   |  |  |
| 2   |   |  |  |
|   | TOTAL :   | NIL  |  |

**(III)(a) Statement showing the voting Pattern of Shareholders, if more than one class of shares/securities is issued by Issuers :** Not Applicable.

